



OCLC ILL Subscription Pricing Q & A

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January 12, 2005



Subscription ILL Pricing

- As of July 1, 2005, unlimited, subscription pricing will be the only payment option for libraries using OCLC Resource Sharing Services, including WorldCat Resource Sharing and ILLiad 7.0.
- Transaction-based pricing will end June 30, 2005.



Subscription ILL – Why?

- Provide an equitable pricing model
 - OCLC did not want to introduce a model that would result in a significant price increase for its members. Subscription pricing keeps pricing similar to what you are paying today, while still enabling OCLC to maintain and enhance the OCLC ILL system.



Subscription ILL – Why?

- Provide a progressive pricing model
 - Subscription pricing supports the move to end-user (unmediated) service by eliminating the barrier of per-unit costs.
- Make it easy and predictable
 - Subscription pricing is just much easier to understand -- one price covers 100% of your activity!



Benefits to Your Library

- More efficient workflows
 - Library staff often develop complex workflows or ration service in order to control costs.
 - Subscription pricing removes the barriers allowing libraries to adopt more efficient workflows and to adopt patron-initiated resource sharing without risking large cost increases.



Benefits to Your Library

- Simplicity
 - Budgeting and account management is less complicated, because subscription pricing eliminates tracking a number of different product codes and related charges.



Benefits to Your Library

- Predictable pricing
 - Libraries will have unlimited access to OCLC's resource sharing and union list services for a predictable price. This lets libraries take full advantage of unmediated, patron-initiated requests without the concern of increased costs.



What does Subscription ILL Include?

- Subscription resource sharing pricing provides unlimited access to ILL online products for a flat annual fee.
- Subscription resource sharing pricing includes OCLC ILL, IFM, Stats, and online Union Listing.



Subscription Pricing Description

- The price level is equal to your current OCLC resource sharing charges plus 5% (105% of total fees from the previous 12 months).
- Annual price increases will be tied to OCLC's overall price increase, **NOT** your usage. So, increased usage does not translate into increased price.
- Price increases will take effect annually, on the anniversary date of a subscription order.



Subscription ILL Price Quote

- Quotes will be sent to all NEBASE ILL libraries by **February 1**.
- **Based on your library's OCLC ILL usage of the past year plus 5%** (105% of total fees from Jan.-Dec. 2004).
- **Lending credits will continue to be transaction based** and appear as a separate line item on your monthly OCLC bill.



Subscription ILL Price Quote

- **Access and user support fees will be frozen** at their current levels once subscription ILL or subscription cataloging has been purchased. This fee is **not** built into the initial price quote, it is a separate charge.
- **Four billing options** – monthly, annually, semi-annually or quarterly.



Subscription ILL Transition Timeline

- As of October 10, 2004
 - All ILL libraries have access to WorldCat Resource Sharing.
 - Libraries using WorldCat Resource Sharing are charged **a flat rate of \$1.85 per request**, with unlimited searching and display holdings built into that price.
 - Libraries using Passport for ILL, ILL ME, ILL Web or ILLiad 6.x will continue paying thru transactional pricing until these interfaces are retired on May 1, 2005.



Subscription ILL Transition Timeline

- May 1, 2005
 - **Passport for ILL, ILL ME, ILLiad 6.x and ILL Web retire** - all libraries will use WorldCat Resource Sharing or ILLiad 7.0.
 - Libraries that have not yet converted to subscription pricing may continue to pay via the flat rate of \$1.85 through June 30, 2005.
- July 1, 2005
 - **Transaction pricing ends**, and all WorldCat Resource Sharing and ILLiad 7.0 use is on a subscription basis.



More info...

- OCLC WorldCat Resource Sharing Migration Home Page
 - The latest news on OCLC ILL migration into FirstSearch
 - <http://www.oclc.org/ill/migration>
- OCLC Sharing-L mailing list
 - <https://www3.oclc.org/app/listserv/sharing/>



Questions ??

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